Guidelines for application for the FY2016 Trust Research Grant Program

Trust Companies Association of Japan

1. Background and Purposes

Trust Companies Association of Japan (TCAJ) has provided grants to research project to contribute toward the development of trust system in Japan since 1972. We are seeking grant application FY2016.

2. Eligibility

Both Individual and joint group studying trust system in jurisprudence or economics of any nationality are eligible. There are three classes as follows.

Class 1

Professor, associate professor or lecturer in universities or researcher with equivalent careers at research institutes, or joint research group consisted of those persons

Class 2

Assistant professor in universities, graduate student or researcher with equivalent careers at research institutes, or joint research group consisted of those persons

Class 3

Joint research group of assistant professor in universities, graduate student or undergraduate, under their Professors' guidance

3. The Total Amount of Grant

The total amount of grants: 10 million yen.

4. Theme

No limitations are placed on research theme if it relates to trust, but you can choose specified theme as described below.

### Research on trust system/function

Roll and function of trust to be expected in the following business activities

Facilitation of asset management and asset securitization,

Facilitation of intellectual property management,

Improvement of the private pension plan

Fulfillment of welfare for "the elderly" and "the disabled"

Utilization of the property and/or business succession system

CSR (ie, environmental measures, support for community activity)

# Research on trust taxation and trust accounting in Japan and/or foreign countries

ie: Principal of trust taxation

History on trust taxation

Taxation on trust business

Trust accounting

# Research on trust system in foreign countries

ie: legislation, trust company, trust business, history on trust system

#### 5. Grant Period

It is within three years in principle.

## **6. Application Procedure**

- 1) To apply for the grant program, you have to submit the following application forms.
- \*Please look at the website of TCAJ to get these application forms.
  - i ) application form
  - ii) project proposal form
  - iii) C.V.
  - iv) essay

No limitations are placed on the theme. It is no inconvenience whether it has already been released in public or not. Please attach the abstract to the essay.

v ) letter of recommendation

You can omit it if you do not have any appropriate recommenders.

In the case of joint research group, please submit the C.V. and the essay of all researchers.

2) Please fill in these application forms in Japanese.

You can use any foreign languages in the case of the essay(iv) above).

## 7. Due Date for application

Friday, 30<sup>th</sup> September, 2016

# 8. Determination, notification and announcement of the awarding

Formal decision on the awarding of grants will be made at Board of Directors, TCAJ, based on the deliberation of the Selection Committee of Trust Research Grant Program. The applicants(the representatives of the group in the case of joint research group) will be notified of the selection results by the end of December, 2016. The names, affiliations, positions, research themes of the successful applicants will also be announced on news releases, the bulletin which is named "Kaihou -Shintaku" and the website of TCAJ etc.

Members of the Selection Committee

The chairman Akira YONEKURA (Professor Emeritus at the University of Tokyo)

Motoshige ITO (Professor at Gakushuin University)

Keimei KAIZUKA (Professor Emeritus at the University of Tokyo)

Hideki KANDA (Professor at Gakushuin University)

Atsushi KINAMI (Professor at Kyoto University)

Yoshihisa NOMI (Professor Emeritus at the University of Tokyo,

Professor at Gakushuin University)

Naoyuki YOSHINO (Professor Emeritus at Keio University)

#### 9. Obligations of recipients of the awarding

- 1) Each recipient has to submit the progress report form by the end of August every year.
  - \*Please look at the website of TCAJ to get these application forms.
- 2) Each recipient has to submit the final report (around 10000 30000 words in Japanese) within three months after the end of the grant period.

In principle, the final report will be published in the booklet and be listed on the website of TCAJ.

- 3) Failure to comply with the grant requirements could result in a request for return of the grant funds.
  - 4) The grant funds are only used for the research applied for the grant program.

Indirect costs so-called overhead are not included in the grant funds.

Contact details of applications

Research Department(Charge of Trust Research Grant Program), Trust Companies Association of Japan(TCAJ)

Kishimoto Bldg, 2-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo, Japan 100-0005

Phone: +81-(0)3-6206-3987

\*Guidelines for application can be downloaded on the website of TCAJ. (http://www.shintaku-kyokai.or.jp/).